

Home

- ▶ My Accounts Widget
 - *(click on an account for full history/ transactions)*
 - Quick peek
 - Make a transfer
- ▶ Make a Payment Widget
 - Sign up for Bill Payment
 - Make payments/ schedule payments *(if already enrolled in Bill Payment)*.
- ▶ View My Spending Widget (FinanceWorks)
 - Sign up for FinanceWorks
 - Manage outside accounts, transactions, goals, and budgets *(if already enrolled in FinanceWorks)*.
- ▶ Outside Accounts Widget
 - Add outside accounts
 - Quick peek
- ▶ *(Other Items)*
 - My Profile
 - KFCU Mobile Banking and Alerts
 - Change Password
 - Change Timeout
 - Enhanced Login Security – Change Phone/Email/Challenge Questions
 - Email Address
 - Change Promotional Email Subscription
 - Default History Sort Order
 - Online Statement Options
 - Change Start Page
 - Change Account Nicknames
 - Help
 - Support
 - Logout
 - Make a suggestion
 - Calendar
 - Calculator
 - FAQs
 - Change start page

My Accounts

- ▶ My Accounts
 - Home
 - Account Summary *(click on an account)*
 - Deposit Accounts
 - Loan Accounts
 - Quick Transfer
 - Change Current Member
 - View Recent Transactions

- History (allows you to search specific transaction or a group of transactions).
 - Account
 - Criteria
 1. Date/ Date Range
 2. Check Number
 3. Amount
- Export
 - Account Export
 1. Source Account
 2. Date Range
 3. Select Format

Bill Payment

- ▶ Sign up for Bill Payment
- ▶ Make payments/ schedule payments *(if already enrolled in Bill Payment)*.

Move Money

- ▶ Make a Transfer (one-time transfer)
- ▶ Schedule a Transfer
 - Add a schedule transfer (future date)
 - Add recurring transfers

Manage Money

- ▶ Sign up for FinanceWorks
- ▶ Manage outside accounts, transactions, goals, and budgets *(if already enrolled in FinanceWorks)*.
 - Overview
 - Accounts
 - See Where Your Money is Going
 - Alerts & Reminders
 - Net Worth
 - Transactions
 - Trends
 - Goals
 - *(Other Items)*
 - Alerts & Options
 - Tour
 - Feedback
 - Help

Additional Services

- ▶ Online Statements
- ▶ Alerts/ Text Message Banking
 - Activate Text Message Banking
 - Setup Email Alerts & Notifications
- ▶ Stop Payment
- ▶ *(Trusted Partners)*
 - FICS – Mortgage Partner
 - Deluxe – Check Ordering Partner